

THOUGHTWARE®

St. Vincent's Medical Center Public Forum

Independent Monitor Discussion



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BKD

Agenda

- BKD's Approach to Serving as the Independent Monitor
- Role & Duties of the Independent Monitor
- Conditions Relevant to Review and Independent Monitor Findings
- Notable Changes Since Last Independent Monitor Report
- Next Steps
- Questions

BKD's Approach to the Independent Monitor Role

Objective Monitoring & Facilitation of Support Approved Objectives



Everyone needs a trusted advisor.
Who's yours?

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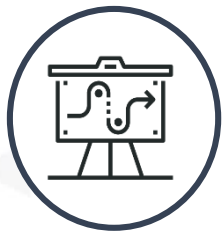
Role of the Independent Monitor



- Responsible for monitoring Hartford HealthCare (HHC) & St. Vincent's Medical Center Holdings' (SVMC Holdings) compliance with the Conditions set forth in the Agreed Settlement Order



- Reports to Office of Health Strategy (OHS)
- Retained at sole expense of HHC/SVMC Holdings



- Engaged for a minimum period of three (3) years
 - May be extended at OHS's discretion

Duties of the Independent Monitor

- Conduct on-site or virtual visits of HHC/SVMC Holdings on a quarterly basis
- Submit written report to OHS within 30 days of each quarterly visit
- Interview Community Representative during each quarterly review period
- Hold Public Forum within 60 days of each quarterly visit
- Notify OHS & HHC/SVMC Holdings of any instances of non-compliance with the Conditions set forth in the Order & oversee development & implementation of corrective action plan



Conditions Relevant to Review (2nd Quarter 2021)

Condition	Brief Description	Compliance with Conditions in Agreed Settlement?
1	Appoint Community Representative to Board of Directors & notify OHS	Yes
3	Adhere to current charity care & indigent care policies	Yes
4	Notification to OHS of significant changes to charity/indigent care policies	Yes
9	Independent Monitor sole expense of HHC/SVMC Holdings	Yes
10	Independent Monitor on-site visits & quarterly reporting	Yes
11	Independent Monitor to hold Public Forum	Yes
12	Compliance with price constraints	Yes
13	OHS All Payer Claims Database data review	No reporting required for this Condition
14	Alternative Payment and Advanced Alternative Payment Models	Yes
15	Medicare Shared Savings Program Requirement	Yes
16	Annual Filing – compliance with conditions #12, 14 and 15	Yes
18	Semi-annual filings – financial filings	Yes
19	Strategic plan achievements and affirmation	Yes
22	Contract with Connecticut Health Information Exchange Entity	Condition waived by OHS
25	Agreed Settlement represents final agreement between OHS & HHC/SVMC Holdings	No reporting required for this Condition
26	OHS enforcement of Agreed Settlement	No reporting required for this Condition
27	Agreed Settlement binding upon HHC/SVMC Holdings	No reporting required for this Condition

Notable Changes Since Last Independent Monitor Report

- SVMC and HHC submitted their semi-annual filings report to OHS on May 26, 2021
 - Material Cost Savings
 - Financial Measurements
 - Strategic Plan Progress Report
 - Services Plan Update
- Independent Monitor reviewed the underlying financial measurements and noted no miscalculations of the data



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Next Steps



Questions?

Thank You!

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